OMB NO. 1105-0002

	For Siv Mont	h Period Ending _	OCT I	9 1999	
	LOL 212 Mont	II I CHOO DHOING _	(Insert date)		
		I - REGISTR			
1. (a) Name of F	Registrant	(b) Re	gistration No.	3457 K.	<b>›</b> ·
	LLY DISTRIBUTION CORP. Address(es) of Registrant				တ
Suite 336					) [ ) ( ) (
	NY 10048				<u>) (</u>
2. Has there be	en a change in the information prev	iously furnished in	connection w	ith the following:	) t
(a)	If an individual: (1) Residence address (2) Citizenship (3) Occupation	Yes □ Yes □ Yes □	No		
(b)	If an organization:				Cf
	<ul><li>(1) Name</li><li>(2) Ownership or control</li><li>(3) Branch offices</li></ul>	Yes □ Yes □ Yes □	) No	o (3) o (3) o (3)	95 MP7 15
(c)	Explain fully all changes, if any,	indicated in items	(a) and (b) abo	ove.	FG 11: 00
3. If you have	IF THE REGISTRANT IS A previously filed Exhibit C <sup>1</sup> , state w				
_				No □	
If yes	, have you filed an amendment to th	e Exhibit C?	Yes □	NO CI	
If no,	please attach the required amendm	ent.			
		·			-

<sup>1</sup> The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (a waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

	Yes □		icials of the registrant durin	ig aus o monai
If yes, furnish the	following information:			
Name	Posit	ion	Date Connection	on Ended
(b) Have any persons	become partners, officers, o Yes □	lirectors or similar officials du No 図	ring this 6 month reporting	; period?
If yes, furnish the	following information:			
Name	Residence Address	Citizenship	Position	Date Assumed
. (a) Has any person na	med in item 4(b) rendered s Yes □	services directly in furtherance No □	of the interests of any fore	eign principal?
If yes, identify each	ch such person and describe	his service.		
connection with the	ee or individuals, who have the registrant during this 6 m following information:	filed a short form registration nonth reporting?	Yes □ No Ø	
connection with the	he registrant during this 6 m		Yes □ No Ø	employment or
connection with the  If yes, furnish the  Name  (c) During this six morendered or will rethan a clerical or	the registrant during this 6 m following information: onth reporting period, has the render services to the registr secretarial, or in a related or	Position or connection  The registrant hired as employee ant directly in furtherance of the	Yes □ No ☑  Dates or in any other capacity,	te terminated any persons who
connection with the  If yes, furnish the  Name  (c) During this six morendered or will rethan a clerical or	the registrant during this 6 m following information: onth reporting period, has the	Position or connection  The registrant hired as employee ant directly in furtherance of the	Yes \(\preceq\) No \(\preceq\)  Dates or in any other capacity, the interests of any foreign 1	te terminated any persons who

# II - FOREIGN PRINCIPAL

7.	Has your conne	ection with any f	oreign principal e Yes □	nded during No 🛛	this 6 month	reporting period?		
	If yes, furnish t	he following inf	ormation:					
	Name of foreign	n principal				Dat	e of termination	
				·				
8.	Have you acqu	ired any new for	eign principal² dı Yes □	ring this 6 i No ☑	month reporti	ng period?		
	If yes, furnish	following inform	nation:					
	Name and addr	ess of foreign pr	incipal				Date acquired	
5	. In addition to	those named in l	tems 7 and 8, if a	ny, list fore	ign principals	whom you conti	nued to represent during	the 6 month
	reporting perio	od.						
	China Dai 15 Huixin	.ly of Beiji n Dongjie	ng, China					
	Chaoyang		•					
	3 0,			•				
1	O. EXHIBIT	IS A AND B						
,	(a)	Have you filed	for each of the ne	wly acquire	ed foreign pri	ncipals in Item 8 ti	he following:	
		Exhibit A <sup>3</sup> Exhibit B <sup>4</sup>	Yes ( Yes (		No □ No □			
		If no, please at	tach the required	exhibit.				
	(b)	Have there bee	n any changes in ring this six mont	the Exhibit h period?	s A and B pre	viously filed for a Yes □	ny foreign principal who No □	om you
		If yes, have yo	u filed an amendi	nent to thes	e exhibits?	Yes □	No □	
		If no, please a	tach the required	amendmen	<b>t.</b>			

<sup>2</sup> The term "foreign principal" includes, in addition to those defined in section I(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9)). A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim extemption under Section 3 of the Act. (See Rule 208.)

3 The Exhibit A, which is filed on form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

4 The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets fourth the information concerning the agreement or understanding between the registrant and the foreign principal.

# **III - ACTIVITIES**

11.	During this 6 month reporting period, have you enamed in Items 7, 8, and 9 of this statement?	engaged in any activities Yes 🛭	s for or rendered any services to any foreign principal No
	If yes, identify each such foreign principal and de	escribe in full detail you	ur activities and services:
12.	During this 6 month reporting period, have you obelow? Yes □	on behalf of any foreign No ⊠	principal engaged in political activity <sup>5</sup> as defined
	the relations, interests and policies sought to be i	influenced and the mear	such political activity, indicating, among other things, as employed to achieve this purpose. If the registrant padcasts, give details as to dates, places, of delivery,
13.	. In addition to the above described activities, if a of your foreign principals? Yes □	iny, have you engaged i	n activity on your own behalf which benefits any or all
	If yes, describe fully.		

<sup>5</sup> The term "political activities" means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to political or public interests, policies, or relations of a government aforeign country or a foreign political party.

# IV - FINANCIAL INFORMATION

(a)	RECEIPTS-MONIES  During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise?  Yes  No							
	If no, explain why.							
	If yes, set forth below in the	e required detail and separately	for each foreign p	rincipal an account of suc	h monies <sup>6</sup>			
	Date	From Whom	Purpos	se	Amount			
0	1/01/99 - 09/30/99	Subscription			80,032.67			
		Newstand & Counter	r Sales		7,031.28			
		Satellite Services			75,549.88			
		Printing & Distributi	on Income		236,970.98			
		Miscellaneous Incom	ne		633.50			
		Interest Income			6,344.13			
		Dividends Income			25,665.46			
				Tota	s432,227.90			
(b)	During this 6 month report foreign principal named in	ting period, have you received, items 7, 8, and 9 of this staten whibit D to your registration?	as part of a fund ra nent? Yes Yes □	uising campaign <sup>7</sup> , any mon □ No ☑ No □	ney on behalf of any			
	If yes, indicate the date the		ite					
(c)	During this 6 month report	ting period, have you received of this statement, or from any	any thing of value <sup>9</sup> other source, for o	other than money from a r in the interests of any su	ny foreign principal ch foreign principal?			
``	Yes 🖾	No □						
`,								
	Yes 🖾		Descript thing of		Purpose			

<sup>6, 7.</sup> A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. (See Rule 201(e).)

8. An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fund raising campaign and transmitted for a foreign principal.

9. Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

Doc#: 96779 Ver#:3 8720:0462

# 15. (a) DISBURSEMENTS-MONIES

During this 6 month reporting period, have you

- (1) disbursed or expended monies in connection with activity on behalf of any foreign named in Items 7, 8, and 9 of this statement? Yes ☑ No □
- (2) transmitted monies to any such foreign principal? Yes □ No 🖾

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
01/01/99 - 09/30/99	Operating Expenses		
	Consulting Fee		2,200.00
	Equipment Leasing		1,832.74
	Repair/Maintenance		345.91
	Commission Expenses - AD		324.82
	Commission Expense - SUBS		100.00
	Travel Expense		1,652.07
	Entertainment - Meal		1,675.11
	Entertainment - Other		4,409.41
	<b>Business Promotion</b>		210.00
	Advertising Expense		250.00
	Internet Fee		351.10
	Tolls & Fares		1,690.72
	Miscellaneous Expense		765.20
	Printing Supplies		10,614.10
	Temporary Labor		4,467.75
	Newspapers & Periodicals		673.01
	Newsprint & Distribution		105,550.20
	Distribution Postage		51,422.34
	Satelite Transmission Expense		33,069.43
	Rental Expense		38,985.21
	Software Expense		1,195.00
	Administration Expense		
	Salary Expense		84,352.14
	FICA Expense		5,229.83
	FICA Medicare Expense		1,223.14
	Disability Insurance		690.00
	Office Stationary, Supplies		2,152.90
	Office Expense		218.31
	Registration Fee		334.00
	Office Postage		798.88
	Utilities		2,634.43
	Telephone & Fax Expense		6,106.71
	Workmen Compensation Insurance		5.47
	Bank Service Charge		526.93
	Medical Insurance & Expense		22,291.89
	Pension Fund		3,538.50
	Moving Expense		1,583.86
	Membership Fee		205.00
	Professional & Legal Fee		7,783.63
	State Corporation Tax		380.00
	Local Corporation Tax		300.00
	Fed. Unemployment Insur. Tax		193.20
	State Unemployment Insur. Tax		1,944.00
			Total
			1 0001

(b)	During this 6	NTS-THINGS OF VALUE month reporting period, have y ith activities on behalf of any fo	ou disposed of anything oreign principal named in Yes □	of value <sup>10</sup> other than money an Items 7, 8, and 9 of this state.  No 🖾	in furtherance of or in tement?
	If yes, furnish	the following information:		,	
	Date sposed	Name of person to whom given	On behalf of what foreign principal	Description of thing of value	Purpose
	N/A				
	•				
(c)	DISRURSEM	ENTS-POLITICAL CONTRIBUTIO	ons		••
(0)	During this ( any other pe political offi	6 month reporting period, have y rson, made any contributions of ce, or in connection with any pr	you from your own fund money or other things imary election, convent	of value" in connection with	an election to any
	office?	Yes □	No □		
	If yes, furnis	sh the following information:		N C	
		Amount or the	nina	Name of political	Name of
	Date	of value	•••••	organization	candidate

ر، شالت الم

N/A

#### V-INFORMATIONAL MATERIALS

16.	During this 6 month reporting p	period, did you prepare, disser Yes □	minate or cause to be disseminated a	any informational materials <sup>12</sup> ?
	IF YES, RESPOND TO THE F	EMAINING ITEMS IN SEC	CTION V.	
17.	Identify each such foreign princ	ipal.		
	N/A			
18.	During this 6 month reporting prinance your activities in prepare		pal established a budget or allocated tional materials?	a specified sum of money to es □ No ☑
	If yes, identify each such foreig	n principal, specify amount, a	and indicate for what period of time.	•
19.	During this 6 month reporting prinformational materials include		oreparing, disseminating or causing t	he dissemination of
	☐ Radio or TV broadcasts	☐ Magazine or newspaper articles	☐ Motion picture films	☐ Letters or telegrams
	☐ Advertising campaigns	☐ Press releases	☐ Pamphlets or other publications	☐ Lectures or speeches
	□ Other (specify) N/A		1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-	
20.	During this 6 month reporting p the following groups:	period, did you disseminate or	r cause to be disseminated informati	onal materials among any of
	☐ Public Officials	□ Newspaper		
	☐ Legislators ☐ Government agencies	□ Editors □ Civic group		ucational institutions tionality groups
	☐ Other (specify)N	<u>'A</u>		
21.	What language was used in the	informational materials:		
	□ English	☐ Other (	specify) N/A	
22.	Did you file with the Registrati disseminated or caused to be d		Justice a copy of each item of such in the reporting period? N/A	informational materials /es □ No □
23.	Did you label each item of sucl		n the statement required by Section 4	4(b) of the Act? N/A

<sup>12</sup> The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4(b) of the Act.

# VI-EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)	(Type or print name under each signature <sup>13</sup> )
	Jih-Get Hom, President
	<u>ත</u>
	) ! ) !
	) (
	) (
	<u> </u>

Subscribe and sworn to before me at New York, New York this 80 day of November, 1999.

EMILY MADOFF
NOTARY PUBLIC, State of New York
No. 31-4723186
Qualified in New York County
Commission Expires Sept. 30, 2022

# UNITED STATES DEPARTMENT OF JUSTICE FARA REGISTRATION UNIT CRIMINAL DIVISION WASHINGTON, D.C. 20530

# **NOTICE**

Supj	Please answ plemental Stat		g questions and ret	turn this sheet in tripl	icate with your
1. CRN	-		of Section V (Inform 4-Supplemental St	mational Materials - p atement):	page 8 of Form
	YES		or NO	X	<del></del>
(If y	our answer to	question 1 is "y	es" do not answer	question 2 of this for	m.)
2.	Do you diss	eminate any m	aterial in connectio	on with your registrat	95 NC
	YES	X	or NO		
	our answer to uding: films, fi eminated duri	question 2 is "y lm catalogs, pos ng the past six r	ves" please forward sters, brochures, p months.)	I for our review copie ress releases, etc. which the second secon	s of all material ch you have ::00
Plea	in-Get Hom ise type or prin atory on the li	at name of			
Pre	sident & Diro <i>Title</i>	ector			